

Updated: March 2021

## **Business Statics**

Recent statics that can be used to support business themes relevant to CEOs:

CEO Leadership	
Edelman Trust Barometer 2021	86% of respondents said they expect CEOs to speak out about societal challenges, including pandemic impact (56%), job automation (51%), societal issues (43%) and local community issues (40%)  68% believe CEOs should step in when the government doesn't fix societal problems  66% believe CEOs should take the lead on change rather than
	waiting for government to impose change 65% believe CEOs should hold themselves accountable to the public, not just board of directors or stockholders 56% of respondents say business leaders are purposely trying to mislead people by saying things they know are false or making gross exaggerations
IBM 20201 CEO Study	46% of CEOs of outperforming companies view purpose and mission as an employee engagement essential  CEOs are prioritizing the external factors they believe will most impact their businesses in the next 2 to 3 years including technological factors (57%), regulatory concerns (50%), market factors (50%), macro-economic factors (44%), and people skills (44%)
Trust	
Edelman Trust Barometer 2021	Trust in all information sources is at record lows, fueled by the global pandemic, racial injustice and what political leaders say/media reports
	Business rose to be the most trusted institution (Overtaking government as most trusted institution in May 2020.)
	Only 59% of global respondents said they trust businesses to do the right thing; 57% felt that way about government; and 56% about NGOs. That said, 72% of US respondents said they trusted their employer "to do what's right"
	"Trust has gone local," Richard Edelman said. "My employer" and "my employer CEO" and even the employer publication – is more trusted than media. That means a company newsletter is more trusted than what employees see on the evening news
Operations/Produc	
IBM 2021 CEO Study	56% of CEOs emphasized the need to aggressively pursue operational agility and flexibility
	48% of CEOs say their most important business priorities revolve around customers, clients and citizens vs. 20% who say priorities revolve around operations
	77% of outperforming CEOs support employee well-being, even if it hurts profitability



<u>Fortune/Deloitte</u>	76% of American CEOs say they may shrink office space
	40% of American CEOs say virtual working has increased employee
	productivity
PWC CEO Survey	36% of CEOs aim to focus on productivity through technology and
	automation
Business Growth	
PWC CEO Survey	CEOs are more optimistic about the economy than they've been in
	the last 9 years
	76% of CEOs globally predict economic growth will improve in 2021,
	with US CEOs being the most optimistic (86%)
	US was selected as the top market for growth by 35% of CEOs,
	widening its lead over China (28%)
IBM 2021 CEO	CEOs are looking most to IOT (79%), cloud computing (74%) and Al
Study	(52%) to deliver business results
Social	(02/0) 10 0011/01 20011/00010
Brunswick	By a more than 5 to 1 ratio, employees prefer to work for a CEO who
DIOLIZANICK	uses digital and social media
	9 out of 10 financial readers cite the importance of social media
	communications by CEOs during a crisis
_	60% of employees considering joining a company will research a
	CEO's social media accounts
_	By a margin of 9 to 1, financial readers trust a Connected Leader
	more than a CEO who does not use social media as part of their
	work
_	The top-50 "connected leaders" post more video content than the
	average active CEO on social media
<u> </u>	62% of the top-50 "connected leaders" are on more than one
	platform
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Technology	No arthub alf of CEOs relays to in are asset to air distinction costs and
PWC CEO Survey	Nearly half of CEOs plan to increase their digital investment
	significantly (+10%) over the next three years
	Concern about cyber threats has increased by 12% this year; It's the
	top concern (exceeding the pandemic) for CEOs in North America
<u> </u>	and Europe
	47% of CEOs are concerned about cyber threats (making it the
Edolman Trust	number two concern of CEOs globally, after the pandemic)
Edelman Trust	68% of those surveyed in the Edelman trust barometer are
Barometer 2021	concerned about hackers and cyber-attacks
IBM 2021 CEO	72% of customer-focused outperforming CEOs see the importance of
Study	protecting against cybersecurity risks. "CEOs at the top-performing
	organizations put higher strategic importance on protecting against
	cyber risks and data exposures. They recognize that trust has
	become the currency of business ecosystems."
	Tech maturity is an even more important performance differentiator,
	with cloud computing, artificial intelligence (AI), and the Internet of
	Things (IoT) at the top of the essential tools list



Pandemic Business Impact		
PWC CEO Survey	52% of CEOs state they are "extremely concerned" about pandemics and other health crises	
Edelman Trust	52% of those surveyed are choosing to work at home vs. 48%	
Barometer 2021	choosing to return to office	
	Main reason for returning to office is because employer made them feel safe (34%)	
	Trust has impact on vaccinations, with 1/3 trusting the vaccines	
<u>IBM 2021 CEO</u>	Remote work will be a permanent fixture as part of a hybrid	
<u>Study</u>	workforce that blends in-person employees with virtual colleagues.	
	This will shift organizational culture and demand new management approaches and upgraded executive capabilities.	
<u>Brunswick</u>	COVID-19 has created a new audience of people working from	
	home. 20% of global employees expect to continue working from	
	home after the pandemic subsides.	
Environmental Impact		
PWC CEO Survey	30% of CEOs claimed that they are concerned about climate	
	change	
	60% of CEOs have not yet factored climate change into their	
	strategic risk management activities	
	When asked which areas of their business they should be doing more	
	reporting on, 43% of CEOs chose environmental impact	